



**Caruso Clinic**  
Guelph Ontario

Local 519 827 9237  
Toll Free 1 866 249 5755

[www.carusohomeopathy.com](http://www.carusohomeopathy.com)

Please read this introduction before filling in the intake forms.

Dear Client,

We are honoured that you are willing to trust us with the care of yourself or your family. What we offer in terms of service are homeopathic medicines, herbs, nutritional and diet guidance. We offer a holistic approach to health care. You have decided to seek natural treatment to improve your health. The information asked of you will help us to find the best possible remedies for your unique condition.

Remedies are based on your symptoms and it is important to know the details of your illness. Homeopathic remedies are based on symptoms rather than the disease name. These symptoms are based on your past, family history and your particular constitution. Thus we ask a lot of questions to have this information ahead of time to prepare us for your visit. Please set aside around 20 minutes to fill in this form as best you can. You may want to write on a separate sheet a seven day diet diary recording all that you eat and drink over this period. It will help us to help you better. For children, please fill in the information in the child's name and health issues.

Please fill this in as truthfully and frankly as possible. Small details that you may see as irrelevant may help us in finding your remedies better as not two people are exactly alike. If you are unsure of an answer, ask a family member. If you find a question doesn't pertain to you, leave it blank.

Please note we have strict confidentiality policies. Any information shared with us in this form or in person is completely confidential. Thank you for your interest in the clinic. It is my honour to be of service to you and help you on the road to health.

**Heather Caruso**

### Part One Contact Information

**Name:** \_\_\_\_\_ **Date of Birth: M/D/Y** \_\_\_\_\_  
**First and Last**  
**Sex circle one** Male Female **Marital Status:** Single Married Divorced

**If a child, please enter parent's names: Mother:** \_\_\_\_\_ **Father** \_\_\_\_\_

**Address:** \_\_\_\_\_  
\_\_\_\_\_  
Number, Street name, apt number, \_\_\_\_\_ City and Postal Code

**Phone number:** Home \_\_\_\_\_ Work \_\_\_\_\_ Cell \_\_\_\_\_

**Email address** \_\_\_\_\_

**Would you like to join our free email health newsletter list?** Please choose: Yes No

**What or who referred you to the clinic?** E.g, internet, yellow pages, friend's name etc.  
\_\_\_\_\_  
\_\_\_\_\_

### Part Two: Current Health Status

Please list your main complaints in order of importance to you with a detailed history of when it started and any associated troubles that have started since.

E.g. Asthma, since age 4 after a bout of pneumonia, today I have chronic bronchitis and need puffers daily

\_\_\_\_\_

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\_\_\_\_\_

Do you have any guess or fact as to the origin or the cause of any of your complaints? List anything that has happened that you have never felt well since? For example, stress, an accident, illness, shock, diet or exposure to something?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Please list any medications you currently take and the approximate dates you started them.

\_\_\_\_\_

Please list any vitamins or supplements with the brand name and dosage you currently take. E.g. Swiss brand acidophilus, one capsule daily.

**Part Three: Past Health Status**

In the past have you taken any medications or supplements long term (more than three months)? If yes please list them. Please also note any ill effects you had from them if any.

Have you had any surgeries or operations? If yes, please list them, date and for what purpose?

**Previous Illnesses**

Please mark down any illnesses you have had. Please mark them, with your age that it happened, duration, whether you recovered completely, make a note of the treatments you took to eliminate them? For example, uterine fibroids, age 42, 10 years, recovered Yes, surgery

Disease	Age	Duration	Recovered?	Treatments

**Part Four: Family History**

Relationship	Alive or Deceased	Age	Diseases suffered from	Cause of Death if Any
Paternal Grandfather				
Paternal Grandmother				
Maternal Grandfather				

Maternal Grandmother				
Children 1				
Children 2				
Children 3				
Children 4				
Brother				
Sister				
Father				
Mother				
Paternal Aunt				
Paternal Uncle				
Maternal Aunt				
Maternal Uncle				

Did any of your relatives have similar troubles to yours?

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**Part Five: Personal History**

Have you had all of your childhood vaccines: yes no

Did you have any additional vaccines? If yes, please list them

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Did you have any trouble with the above vaccines?

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As a child did you suffer with any re-occurring conditions ? If yes please list them and their treatments:

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**Part Six: Lifestyle Information**

Do you follow any special diets? Yes or no, if yes please indicate type for example, lacto ovo vegetarian, vegan, high protein, candida diet, gluten free, allergy diets

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Do you avoid any foods that may bother you? If yes, please list them and their effect on you

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Do you exercise? If yes, how often and what type?

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Have your weight changed in the past year? If yes, please indicate whether you have lost or gained weight and the amount \_\_\_\_\_

Do you smoke? If yes, what do you use? Tobacco, cigars, drugs and how many and how often \_\_\_\_\_

Do you drink coffee or tea? Please indicate the quantity, frequency and which one \_\_\_\_\_

Do you drink alcohol? If yes, what type, how much and how often? \_\_\_\_\_

**Part Seven: Regime Compatibility**

**Regime and Lifestyle Compatibility**

*This sheet is to help determine what regime would be compatible with your desires and lifestyle. Please check the following that you are interested in*  Optimizing my health through all means possible, whatever it takes.

- Optimizing my health through supplements and testing, I am not willing to change my diet
- Optimizing my health primarily through diet and little supplementation, as necessary
- Optimizing my health only through diet only
- Optimizing my health by using only one single homeopathic remedy

*Please check the amount of time you have to dedicate to your health*

Whatever it takes     1 hour per day     ½ hour per day     15 minutes per day

**Testing**

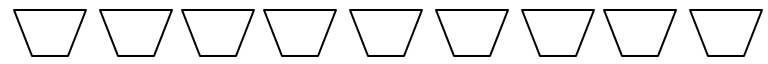
*Testing is not completely necessary, however, three tests are very informative about one's health status and can help a person get on the right track. Food sensitivity testing, darkfield microscopy for nutritional imbalances and hair mineral analysis to detect the body's mineral state and heavy metal toxicity*

- I am interested in all testing available to me to optimize my health
- I am interested only in the tests my practitioner strongly suggest to me
- I am not interested in testing

**Diet Diary~ Three Day Journal**

Date: \_\_\_\_\_

Check # of 8 ounce glasses of water:



TIME	QUANTITY	FOOD/ DRINK	HOW FELT BEFORE?	HOW YOU FELT AFTER?
7am	2 cup coffee, 2 ounces of cream	Coffee and cream	Good	Stomach ache and loose stools, irritable


How you felt can be both physical or emotional, for example, exhausted, stomach aches, hives, headache, irritable, anxiety, happy, sinus congestion, caused more food cravings.

Date: \_\_\_\_\_

Check # of 8 ounce glasses of water:



<b>TIME</b>	<b>QUANTITY</b>	<b>FOOD/ DRINK</b>	<b>HOW FELT BEFORE?</b>	<b>HOW YOU FELT AFTER?</b>
7am	2 cup coffee, 2 ounces of cream	Coffee and cream	Good	Stomach ache and loose stools, irritable

Date: \_\_\_\_\_

Check # of 8 ounce glasses of water:



<b>TIME</b>	<b>QUANTITY</b>	<b>FOOD/ DRINK</b>	<b>HOW FELT BEFORE?</b>	<b>HOW YOU FELT AFTER?</b>
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<b>7am</b>	2 cup coffee, 2 ounces of cream	Coffee and cream	Good	Stomach ache and loose stools, irritable

## Authorization for Treatment and Acceptance of Fees for Caruso Homeopathic Clinic

I hereby attest to the following:

1. That I am here on this and any subsequent visit(s), solely on behalf and not as an agent for any federal, provincial, municipal agency or on a mission of entrapment or investigation.
2. I understand that, Heather Caruso is a holistic nutritionist and homeopath and not a medical doctor and not I am not visiting her for a diagnosis of a medical condition or treatment procedures. Homeopaths treat people based on symptoms that a person has, not a disease name. If I have any health problem, health condition or disease, I am now being advised to continue a relationship with my medical doctor and not to delay any medical treatments. I recognize that any treatment prescribed is not designed to prevent or cure any physical or mental disease/disorder. I am here to learn how to do this for myself.
3. The consultation and services provided by Caruso Homeopathic Clinic are restricted to building wellness via natural methods, diet, homeopathy, herbs and supplements.
4. A registered orthomolecular health practitioner, holistic nutritionist and homeopath are not licensed to diagnose and treat disease. Many doctors leave nutrition and holistic methods out of their consultations because they don't have indepth training and time to spend with each patient. This is where we come in, we are able to do is advise people on which diets and natural regimes may build health. If as a consequence people feel better physically, emotional and disease lessens from our treatments, so be it.
5. Nature heals the body when it is given proper nutrients rather than pinpointing a disease name. The body is normalized when natural foods and supplements are taken in place of toxin producing substances. We believe it is not important to name diseases, but improve the health of the individual by getting back to the basics of healthy habits through proper nutrition, exercise and nature.
6. **When cancelling your appointment please give us a full 24 hours notice during regular office hours Monday to Friday, full fees apply to missed appointments without this notice.** We are a small business, we dedicate a lot of time to each case, we have other patients who would like your appointment time. Thank you for your respect concerning this policy.
7. **For acute illnesses, for telephone or skype consultations when you cannot be present and for supplement re-orders and missed appointments,** we require a credit card on file. Please include a credit card, with expiry and three digit code. Please note we will not use your credit card without giving you notice.

Credit card number and type: \_\_\_\_\_ Exp: \_\_\_\_\_

CVV code: \_\_\_\_\_

### **Basic Fees for Service**

Fees are due when service is rendered unless otherwise arranged.

**Initial visits** are adult are \$225.00 plus HST and children, students and seniors are \$195.00 plus HST.

**Follow ups** are \$85.00 for adults and children, students and seniors are \$65.00 plus HST.

**Acute visits** are the same price as a follow up. They are 60 minutes, they are for people with acute issues, like symptoms of colds, flu, ear aches etc.

### **Additional Notes on Fees**

For follow ups after 3 months, there is an additional \$10.00 for the initial repeat visit to thoroughly review the file.

After 3 years without a follow up, more time is required for proper case taking to ensure the highest amount of care and an initial consultation is required.

**File review**, for reviewing client files from other doctor's or 10 pages or more of lab tests, \$65.00

**Phone calls, emails or texts**, in between visits, there is no charge for questions about dosing of your remedies. For all other health inquiries in between visits, the charge is \$20.00 per 10 minutes.

Any other fees for tests or medicines, will be discussed and the prices will be shared as required.



**Declaration of Acceptance**

I have read the above explanation of the type of treatment offered by Caruso Homeopathic Clinic. I understand the above methods of treatment and want this type of treatment. I am not expecting any other type of treatment than what was described here and abide by these conditions set forth in this authorization. I am signing this voluntarily and not under any duress at this time.

I confirm that I have been informed of the standard charges and missed appointment policy. I consent to being charged for missed appointments without 24 hours notice during business hours.

\_\_\_\_\_ Signature \_\_\_\_\_ Date

\_\_\_\_\_ Printed name